LOUISVILLE & NASHVILLE RAILROAD COMPANY

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908 W. BROADWAY . LOUISVILLE, KENTUCKY 40203 TELEPHONE (502) 587.5235

INTERSTATE COMMERCE COMMISSION

LAW DEPARTMENT

July 5, 1979 - 9-2054010 GENERAL ATTORNEY

Mr. H. G. Homme, Jr. Secretary Interstate Commerce Commission Washington, D. C. 20423

'CC Washington, B. r

Dear Mr. Secretary:

There are transmitted to you herewith for filing and recordation pursuant to 49 U.S.C. Section 11303 duly executed counterparts of an Agreement of Release dated as of June 15, 1979 between ACF Industries Incorporated, whose address is 750 Third Avenue, New York, New York 10017, and Louisville and Nashville Railroad Company, whose address is 908 West Broadway, Louisville, Kentucky 40203.

By this Agreement of Release, the parties acknowledged the complete satisfaction and full release of that Agreement dated as of October 21, 1976 between said parties which was filed and recorded with the Interstate Commerce Commission on October 29, 1976 and assigned Recordation No. 8540.

The equipment covered by said Agreement was 150 100-ton covered hopper cars bearing L&N Railroad Road Numbers 241650 through 241799.

Attached hereto is a draft in the amount of \$10 payable to the Treasurer of the United States to cover the recordation fee for said Agreement of Release.

This letter of transmittal is signed by an officer of Louisville and Nashville Railroad Company designated for the purpose hereof who has knowledge of the matters set forth herein.

After recordation, please return the recorded counterparts of said Agreement of Release to

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Mr. David M. Yearwood General Attorney Louisville and Nashville Railroad Company 908 West Broadway Louisville, Kentucky 40203

Respectfully yours,

LOUISVILLE AND NASHVILLE RAILROAD COMPANY

David M. Yearwood

General Attorney

Agreement of Release dated as of June 15, 1979, between ACF Industries Incorporated ("ACF") and Louisville and Nashville Railroad Company ("L&N").

WITNESSETH:

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INTERSTATE COMMERCE COMMISSION

WHEREAS, ACF and L&N entered into an Agreement

dated as of October 21, 1976 ("Agreement") covering 150 100
ton covered hopper cars bearing L&N road numbers 241650 through

241799;

WHEREAS, the Agreement was filed and recorded with the Interstate Commerce Commission on October 29, 1976 and assigned Recordation No. 8540; and

WHEREAS, the parties hereto desire to execute and deliver this instrument, in recordable form, to acknowledge for public record, the release, discharge and satisfaction of their respective rights and obligations under the Agreement.

NOW, THEREFORE, in consideration of the premises and of the promises of the parties herein contained, ACF and L&N hereby acknowledge the release, discharge and satisfaction of their respective rights and obligations under the Agreement.

L&N will cause this Agreement to be filed and recorded with the Interstate Commerce Commission.

This Agreement may be simultaneously executed in two or more counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument, which shall be sufficiently evidenced by any such counterpart.

IN WITNESS WHEREOF, ACF and L&N have caused these presents to be signed in their respective corporate names by their respective officers and their respective corporate seals to be hereunto affixed, duly attested, as of the day and year first above written.

ACF INDUSTRIES INCORPORATED

Вv

(Corporate Seal)

ATTEST:

SECRETARY

LOUISVILLE AND NASHVILLE RAILROAD COMPANY

Ву

Assistant Vice President

(Corporate Seal)

ATTEST:

Attesting Officer

STATE OF NEW YORK SS: COUNTY OF NEW YORK) On this 9^{α} day of July, 1979, before me personally appeared J. D. BRINKERHOFF, to me personally known, who, being by me duly sworn, says that he is SENIOR VICE PRESIDENT of ACF Industries Incorporated, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation. EDWIN F. MEYER
NOTARY PUBLIC, State of New York
No. 30 7917803 My Commission expires Qualified in Nassau County Certificate filed in New York County (Notarial Seal) Commission Expires March 30, 1980 COMMONWEALTH OF KENTUCKY) SS: COUNTY OF JEFFERSON

On this day of July, 1979, before me personally appeared we form to me personally known, who, being by me duly sworn, says that he is an Assistant Vice President of Louisville and Nashville Railroad Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Sharoll - Dowles
Notary Public

My Commission expires

(Notarial Seal)